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Sunstone IV hf.
Borgartún 27
105 Reykjavík

Reykjavík, 25 September 2023

COMPLIANCE CERTIFICATE

Issue Description MILA 300929 (the Description)

1. We refer to the Description. This is a Compliance Certificate. Terms defined in the Description have the same meaning when used in this Compliance Certificate unless given a different meaning in this Compliance Certificate.
2. We confirm that our calculations and computations for the financial covenants in accordance with Clause 5 (Financial Covenants) of the Description are at 30 June 2023 as follows:
 - a. Equity Ratio: is 59.0% and therefore not lower than 25%
 - b. Leverage Ratio: is 4.9 and therefore not higher than 10.00:1
 - c. Debt Service Coverage Ratio: is 1.52 and therefore not lower than 1.00:1
3. We confirm that no Default has occurred or is continuing.

Respectfully
KPMG ehf.

Hilga Handardóttir